# IN THE COURT OF COMMON PLEAS, LICKING COUNTY, OHIO

GERALD LEE, et al.,

Case No. 17CV00086

Plaintiffs,

Judge W. David Branstool

VS.

GENESIS HOSPITAL, et al.,

JURY DEMAND ENDORSED

HEREON

Defendants.

AFFIDAVITS OF MERIT, ATTACHED

### AMENDED COMPLAINT

Now come Plaintiffs Gerald Lee and Isabelle Lee and, for their amended complaint, hereby state as follows:

### **PARTIES**

- 1. At all times relevant herein, Plaintiffs Gerald Lee and Isabelle Lee were residents of Zanesville in Muskingum County, Ohio.
- 2. At all times relevant herein, Defendant Genesis Hospital, a registered trade name for Genesis Healthcare System, was a not-for-profit corporation, incorporated under the laws of the State of Ohio, which employed physicians, nurses, administrators and other personnel to help facilitate or otherwise evaluate, care for, and treat patients, including Plaintiff Gerald Lee, each acting within the course and scope of his or her employment and authority.
- 3. At all times relevant herein, Defendant Carl Schowengerdt, M.D. (hereinafter referred to as "Defendant Dr. Schowengerdt") was a resident of the State of Ohio, duly licensed to practice medicine in the State of Ohio, specifically with a primary place of business located within Muskingum County, Ohio, and a primary residence located in Muskingum County, Ohio, and held himself out as a medical doctor as he received and treated patients for consideration.



- 4. At all times relevant herein, Defendant Andrew Guglielmi, D.O. (hereinafter referred to as "Defendant Dr. Guglielmi") was a resident of the State of Ohio, duly licensed to practice medicine in the State of Ohio, specifically with a primary place of business located within Muskingum County, Ohio, and a primary residence located in Licking County, Ohio, and held himself out as a medical doctor as he received and treated patients for consideration.
- 5. At all times relevant herein, Defendant William Wallis, D.O. (hereinafter referred to as "Defendant Dr. Wallis") was a resident of the State of Ohio, duly licensed to practice medicine in the State of Ohio, specifically with a primary place of business located within Muskingum County, Ohio, and a primary residence located in Muskingum County, Ohio, and held himself out as a medical doctor as he received and treated patients for consideration.
- 6. At all times relevant herein, Defendant Muskingum Valley Health Centers (hereinafter referred to Defendant "MVHC") was a not-for-profit corporation, incorporated under the laws of the State of Ohio, which employed physicians, nurses, administrators and other personnel including, but not limited to, Defendant Dr. Schowengerdt to help facilitate or otherwise evaluate, care for, and treat patients, including Gerald Lee, each acting within the course and scope of his or her employment and authority.
- 7. At all times relevant herein, Defendant Radiology Associates of S.E.O., Inc. (hereinafter referred to Defendant "Radiology Associates") was a professional corporation, incorporated under the laws of the State of Ohio, which employed physicians, nurses, administrators and other personnel including, but not limited to, Defendant Dr. Guglielmi and Defendant Dr. Wallis to help facilitate or otherwise evaluate, care for, and treat patients, including Gerald Lee, each acting within the course and scope of his or her employment and authority.

- 8. At all times relevant herein, Defendant Roland Long, M.D. (hereinafter referred to as "Defendant Dr. Long") was a resident of the State of Ohio, duly licensed to practice medicine in the State of Ohio, specifically with a primary place of business located within Muskingum County, Ohio, and a primary residence located in Muskingum County, Ohio, and held himself out as a medical doctor as he received and treated patients for consideration.
- 9. At all times relevant herein, Defendant Roger D. Ward, Jr., D.O. (hereinafter referred to as "Defendant Dr. Ward") was a resident of the State of Ohio, duly licensed to practice medicine in the State of Ohio, specifically with a primary place of business located within Muskingum County, Ohio, and a primary residence located in Muskingum County, Ohio, and held himself out as a medical doctor as he received and treated patients for consideration.
- 10. At all times relevant herein, Defendant Genesis Firstcare-South (hereinafter referred to Defendant "Genesis Firstcare") was a professional corporation, incorporated under the laws of the State of Ohio, which employed physicians, nurses, administrators and other personnel including, but not limited to, Defendant Dr. Long and Defendant Dr. Ward to help facilitate or otherwise evaluate, care for, and treat patients, including Gerald Lee, each acting within the course and scope of his or her employment and authority.
- 11. At all times relevant herein, Defendant Genesis Urgent Care Physicians LLC (hereinafter referred to Defendant "Genesis Urgent Care Physicians") was a professional corporation, incorporated under the laws of the State of Ohio, which employed physicians, nurses, administrators and other personnel including, but not limited to, Defendant Dr. Long and Defendant Dr. Ward to help facilitate or otherwise evaluate, care for, and treat patients, including Gerald Lee, each acting within the course and scope of his or her employment and authority.

- 12. At all times relevant herein, John Doe Physicians, John Doe Nurses, and John Doe Employees #1-5 were residents of the State of Ohio and held themselves out to be employees, nurses, agents, or other personnel of Defendants Genesis Hospital, Radiology Associates, Genesis Firstcare, Genesis Urgent Care Physicians, and/or John Doe Corporations #1-5.
- 13. The true names and capacities of John Doe Physicians, John Doe Nurses, and John Doe Employees #1-5 are unknown to Plaintiffs at this time, and Plaintiffs have accordingly sued these unknown Defendants under said fictitious names. When the true names of said John Doe Physicians, John Doe Nurses, and John Doe Employees #1-5 have been ascertained, Plaintiffs will seek leave to amend their Complaint accordingly. Plaintiffs are informed and believe that John Doe Defendants are legally responsible for the events and occurrences herein described, and that John Doe Defendants caused injuries and damages to Plaintiff Gerald Lee.
- 14. At all times relevant herein, John Doe Corporations #1-5 were professional corporations, incorporated or acting under the laws of the State of Ohio, which employed physicians, nurses, and other personnel to evaluate, care for, and treat patients of John Doe Corporations #1-5.
- 15. The true names and capacities of John Doe Corporations #1-5 are unknown to the Plaintiffs at this time and Plaintiffs have accordingly sued these unknown Defendants under said fictitious names. When the true names of said John Doe Corporations have been ascertained, Plaintiffs will seek leave to amend their Complaint accordingly. Plaintiffs are informed and believe that John Doe Corporations are legally responsible for the events and occurrences herein described, and that John Doe Corporations caused injuries and damages to Plaintiff Gerald Lee.
- 16. At all times relevant herein, Defendants Genesis Hospital, MVHC, Radiology Associates, Genesis Firstcare, Genesis Urgent Care Physicians, and John Doe Corporations #1-5

acted through its/their agents, employees and/or independent contractors who were within the course and scope of their employment and authority including, but not limited to, the named Defendants as well as other physicians, nurses, technicians, administrators and other caregivers.

17. At all times relevant herein, the acts and omissions performed by employees, servants or agents of Defendants Genesis Hospital, MVHC, Radiology Associates, Genesis Firstcare, Genesis Urgent Care Physicians, and John Doe Corporations #1-5 were within the scope of their express, implied or apparent authority as agents of said Defendants.

### **JURISDICTION & VENUE**

- 18. Jurisdiction is conferred on this Court by R.C. 2305.01.
- 19. Pursuant to Civ. R. 3(B)(1) of the Ohio Rules of Civil Procedure, venue is proper in Licking County, Ohio, as one or more of the Defendants reside in Licking County.
  - 20. The damages suffered by Plaintiffs are in excess of \$25,000.

### SERVICE OF PROCESS

21. Service of process is permitted on Defendants pursuant to Civ. R. 4.2(A) and (F) of the Ohio Rules of Civil Procedure.

### **COMMON ALLEGATIONS**

- 22. In August 2012, Plaintiff Gerald Lee was admitted to Defendant Genesis Hospital for stroke like symptoms. During this admission, Gerald Lee had a chest x-ray which was read by Defendant Dr. Guglielmi on August 6, 2012. Dr. Guglielmi reported that the chest x-ray reflected a suboptimal exam due to over penetration.
- 23. On or about August 8, 2012, Plaintiff Gerald Lee presented to Defendant MVHC for pain medication for leg and back pain and anxiety medication. During this visit, he also

complained of a cold, sinus drainage, cough, and pain to his chest. These symptoms had been present for several months and he had been treated with no improvement.

- 24. On or about October 8, 2012, Plaintiff Gerald Lee presented to Defendant Genesis Firstcare with complaints which included a productive cough that had been gradually worsening.
- 25. On or about January 15, 2013, Plaintiff Gerald Lee presented to Defendant MVHC with complaints of cold-like symptoms. These symptoms had been present for approximately two months and included a productive cough and chest congestion. Plaintiff was examined by Defendant Schowengerdt and reported chest pain and heart fluttering due to the coughing. Dr. Schowengerdt ordered a chest x-ray. The chest x-ray was taken at Genesis Hospital and was read by Defendant Dr. Wallis on January 28, 2013. Dr. Wallis reported a rounded opacity over the right low lobe which he read as a lesion on the Plaintiff's rib.
- 26. On or about January 28, 2013, Plaintiff Gerald Lee presented to Defendant Genesis Firstcare with continued complaints of a productive cough that had been gradually worsening. His condition was diagnosed as bronchitis.
- 27. Plaintiff Gerald Lee returned to see Defendant Schowengerdt on July 16, 2013, January 29, 2014, July 1, 2014, and January 5, 2015 for various complaints including allergic bronchitis and cough. Dr. Schowengerdt did not order a chest x-ray in connection with any of these visits to determine the cause of his allergic bronchitis and cough.
- 28. Plaintiff Gerald Lee also returned to Defendant Genesis Firstcare on August 9, 2013 with complaints of a productive cough and was examined by Defendant Dr. Long whose diagnosis included acute bronchitis with bronchospasm and COPD with exacerbation. Dr. Long treated Plaintiff with steroids but did not order a chest x-ray.

- 29. On or about December 15, 2013, Plaintiff Gerald Lee presented to Defendant Genesis Firstcare complaining of a persistent cough and congestion. Plaintiff was examined by Defendant Dr. Ward who treated him with a powerful antibiotic, Levaquin. Dr. Ward did not order a chest x-ray.
- 30. On or about March 24, 2016, Plaintiff Gerald Lee presented to Defendant MVHC with a cough of one to four weeks duration which was gradually worsening. Courtney Bonner, D.O. evaluated Mr. Lee and immediately ordered a chest x-ray.
- 31. A chest x-ray was taken at Genesis Hospital on May 9, 2016. The chest x-ray was read by Michael Huang, M.D. who reported a "moderate right lower lobe lung mass measuring 4.2 cm." He also noted "a 1 cm. left upper lobe pulmonary nodule." Dr. Huang recommend a chest CT for further evaluation.
- 32. On May 12, 2016, Dr. Huang performed a chest CT scan and a CT guided biopsy of the right lower lobe lung lesion. The lesion showed non-small cell lung cancer. The cancer is Stage IV and considered terminal.
- 33. From 2012 through the present, Plaintiff Gerald Lee sustained injury, loss of sleep, coughing and the inability to engage in usual activity as a result of the failure to timely diagnose his lung cancer.

# PLAINTIFFS' FIRST CAUSE OF ACTION [Medical Negligence]

- 34. Plaintiffs incorporate by reference any and all statements and allegations contained in Paragraphs 1 through 33, as if fully rewritten in this First Cause of Action.
- 35. The Defendants, jointly and severally, fell below the accepted standard of care, skill and diligence for health care providers and medical provider employees in Ohio or other similar communities in their diagnostic care and medical treatment of Plaintiff Gerald Lee. Specifically,

said Defendants, individually and by and through their physicians, nurses, technicians, aides, administrators, staff and employees were negligent and not reasonably careful in their care and treatment of said Plaintiff under the circumstances and thus failed to meet the accepted standard of care, skill, and diligence by failing to diagnose and treat Plaintiff's chronic cough. Specifically, Defendants failed to evaluate Plaintiff's chronic cough to rule out cancer, by failing to order any additional pulmonary tests when Plaintiff's symptoms continued over a period of several years, from 2012 until 2016, by failing to request another chest x-ray from August 6, 2012 when the first one was over penetrated and was uninterpretable, by failing to have another chest x-ray taken, from another angle, on January 28, 2013 to confirm that the lesion was not a lesion in the lung instead of a growth on the rib, and by failing to order a chest x-ray when Plaintiff continued to present with respiratory complaints. Defendants were negligent in other respects as well.

- As a direct and proximate result of the aforementioned negligence and failures of the named Defendants, individually, and by and through employees and/or agents, Defendants failed to timely diagnose Plaintiff Gerald Lee's lung cancer allowing it to progress to stage IV without treatment. As a further direct and proximate result of the aforementioned negligence and failures of the named Defendants, individually, and by and through employees and/or agents, Plaintiff Gerald Lee's lung cancer is incurable. Defendants' negligence has caused Plaintiff Gerald Lee to suffer extensive and permanent deficits resulting in increased physical pain, mental anguish and extreme emotional distress, medical care and treatment, associated medical costs, and loss of income and loss of earning capacity, as well as the loss of the enjoyment of life and the ability to perform usual and customary activities, all of which will continue indefinitely into the future.
- 37. The care and treatment rendered to Plaintiff Gerald Lee by the named Defendants, including by and through employees, agents, and servants, was negligent and fell below the

accepted standards of care, skill and diligence for physicians, nurses, aides, technicians, administrators and other health care personnel, thus causing Defendants to breach their duty of care owed to said Plaintiff.

- 38. By virtue of the doctrine of respondent superior and/or the doctrine of agency by estoppel, Defendants Genesis Hospital, MVHC, Radiology Associates, Genesis Firstcare, Genesis Urgent Care Physicians, and John Doe Corporations #1-5 are liable for the negligent acts and omissions of their agents and employees including, but not limited to, those individually named defendants herein.
- As a direct and proximate result of the failure of the named Defendants to discharge their duty of care owed to Plaintiff Gerald Lee and their failure to meet the accepted standards of care, skill and diligence, Defendants failed to timely diagnose Plaintiff Gerald Lee's lung cancer allowing it to progress to stage IV without treatment. As a further direct and proximate result of the aforementioned negligence and failures of the named Defendants, individually, and by and through employees and/or agents, Plaintiff Gerald Lee's lung cancer is incurable. Defendants' negligence has caused Plaintiff Gerald Lee to suffer extensive and permanent deficits resulting in increased physical pain, mental anguish and extreme emotional distress, medical care and treatment, associated medical costs, and loss of income and loss of earning capacity, as well as the loss of the enjoyment of life and the ability to perform usual and customary activities, all of which will continue indefinitely into the future.
- 40. Defendants John Doe Physicians # 1-5, John Doe Employees # 1-5, and John Doe Nurses # 1-5 fell below the accepted standards of care, skill, and diligence for physicians, nurses, aides, technicians, employees, and other medical personnel practicing in Ohio and other similar communities in the care and treatment of Plaintiff Gerald Lee. Specifically, said Defendants, by

and through their doctors, nurses, aides, technicians, administrators, staff and employees were negligent and not reasonably careful in their care and treatment of said Plaintiff under the circumstances and thus failed to meet the accepted standard of care skill and diligence by failing to diagnose and treat Plaintiff's chronic cough. Specifically, Defendants failed to evaluate Plaintiff's chronic cough to rule out cancer, by failing to order any additional pulmonary tests when Plaintiff's symptoms continued over a period of several years, from 2012 until 2016, by failing to request another chest x-ray from August 6, 2012 when the first one was over penetrated and was uninterpretable, by failing to have another chest x-ray taken, from another angle, on January 28, 2013 to confirm that the lesion was not a lesion in the lung instead of a growth on the rib, and by failing to order a chest x-ray when Plaintiff continued to present with respiratory complaints. Defendants were negligent in other respects as well.

As a direct and proximate result of the aforementioned negligence and failures of employees and/or agents of Defendants John Doe Physicians # 1-5, John Doe Employees # 1-5, and John Doe Nurses # 1-5, Defendants failed to timely diagnose Plaintiff Gerald Lee's lung cancer allowing it to progress to stage IV without treatment. As a further direct and proximate result of the aforementioned negligence and failures of the named Defendants, individually, and by and through employees and/or agents, Plaintiff Gerald Lee's lung cancer is incurable. Defendants' negligence has caused Plaintiff Gerald Lee to suffer extensive and permanent deficits resulting in increased physical pain, mental anguish and extreme emotional distress, medical care and treatment, associated medical costs, loss of income and loss of earning capacity, as well as the loss of the enjoyment of life and the ability to perform usual and customary activities, all of which will continue indefinitely into the future.

- 42. Defendants John Doe Corporations # 1-5, by and through its agents and/or employees breached their duty of reasonable care owed to Plaintiff Gerald Lee and Defendants John Doe Corporations # 1-5 are liable for the negligent acts and omissions of its/their employees. The care and treatment rendered to Plaintiff by employees, agents, and servants of Defendants John Doe Corporations # 1-5 fell below the accepted standards of care for physicians, nurses, and other personnel and breached their duties of care owed to Plaintiff Gerald Lee.
- 43. By virtue of the doctrine of *respondeat superior* and/or the doctrine of agency by estoppel, Defendant John Doe Corporations #1-5 are liable for the negligent acts and omissions of their agents and employees.
- As a direct and proximate result of the failure of said John Doe Defendants jointly and severally, to discharge their duty of care owed to Plaintiff Gerald Lee and their failure to meet the accepted standards of care, skill and diligence, Defendants failed to timely diagnose Plaintiff Gerald Lee's lung cancer allowing it to progress to stage IV without treatment. As a further direct and proximate result of the aforementioned negligence and failures of the named Defendants, individually, and by and through employees and/or agents, Plaintiff Gerald Lee's lung cancer is incurable. Defendants' negligence has caused Plaintiff Gerald Lee to suffer extensive and permanent deficits resulting in increased physical pain, mental anguish and extreme emotional distress, medical care and treatment, associated medical costs, loss of income and loss of earning capacity, as well as the loss of the enjoyment of life and the ability to perform usual and customary activities, all of which will continue indefinitely into the future.
- 45. Since Plaintiff's injuries are permanent, he will require additional care and treatment and will incur further medical expenses for said treatment, and will thus suffer continued physical pain, mental anguish and extreme emotional distress, loss of income and loss of earning

capacity, as well as the loss of enjoyment of life and the ability to perform usual and customary activities, indefinitely into the future.

# PLAINTIFFS' SECOND CAUSE OF ACTION [Loss of Consortium]

- 46. Plaintiffs incorporate all allegations contained in paragraphs 1 through 45 as if fully rewritten in this Second Cause of Action.
- 47. At all times relevant herein, Plaintiff Isabelle Lee was the wife of Plaintiff Gerald Lee.
- 48. By virtue of the conduct of the named Defendants individually, as well as jointly and severally, by and through agents and/or employees, that caused the resulting injuries to her husband, she sustained a loss of society, companionship, services, attention, consortium, and care, and also sustained mental anguish and lost wages in connection with the treatment, care and injuries sustained by Plaintiff Gerald Lee.

#### **DEMAND**

WHEREFORE, Plaintiffs demand judgment against the Defendants, jointly and severally, for compensatory, consequential, incidental, special, future, and medical damages, each in separate amounts greater than Twenty-Five Thousand (\$25,000.00) together with attorney fees and costs herein.

Respectfully submitted,

David I. Shroyer (0024099)

COLLEY SHROYER & ABRAHAM CO., LPA.

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Columbus, OH 43215

614-228-6453

614-228-7122 (Fax)

Counsel for Plaintiffs

dshroyer@csajustice.com

### **JURY DEMAND**

Now come Plaintiffs, by and through counsel, and demand that the within matter be tried by a jury of eight (8) on all issues herein.

David I. Shroyer (0024099)

Counsel for Plaintiffs

### **CERTIFICATE OF SERVICE**

I hereby certify that a copy of the foregoing was served upon the following by regular U.S.

mail, postage prepaid and/or email transmission, on the grant day of March 2017:

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Attorney for Defendant Genesis
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FirstCare-South, and Roland Long, M.D.

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Carl Schonwengerdt, M.D. 1965 Dunzweiler Drive Zanesville, OH 43701 Defendant

David I. Shroyer (0024099)

Attorney for Plaintiff

# AFFIDAVIT OF MERIT

COUNTY OF FRA	NKLIN )	
	)	SS
STATE OF OHIO	)	

The Affiant Pradeep Amesur, M.D., being above the age of 18 and of sound mind, and after being duly sworn and cautioned, states that he has personal knowledge of the following:

- 1. I am a medical doctor licensed to practice medicine in the State of Ohio, with a specialty in Radiology. I spend in excess of 50% of my professional time in the active clinical practice of medicine and/or its instruction.
- 2. I have reviewed all the medical records and imaging studies reasonably available to me concerning the allegations contained in the Complaint.
- 3. I am familiar with the applicable standard of care.
- 4. It is my opinion that the standard of care was breached by William R. Wallis, D.O., Andrew N. Guglielmi, D.O., and Radiology Associates of SEO, Inc., or related practice corporation, and that said breach caused injury to Plaintiff Gerald Lee.
- 5. Affiant reserves the right to review any and all additional documentation that may become available in the future and to amend the opinions made herein.

Further affiant sayeth naught.

Pradeen Amesur, M.D.

Sworn to before me and subscribed in my presence this 8th day of 2016.

Elizabeth Schorps Burlett
NOTARY PUBLIC



AFFIDAVIT OF MERIT				
COUNTY OF <u>(hisky</u>	heid }			
STATE OF VIRGINIA	) SS )			
The Affiant, Jerom being duly sworn and cauti	e Daniel, M.D., being ab oned, states that he/she ha	ove the age of 18 and of sound mind, after spersonal knowledge of the following:		
1.	Virginia, with a special	insed to practice medicine in the State of ty in family medicine. I spend in excess of the time in the active clinical practice of ruction.		
2.		medical records reasonably available to me ons contained in the Complaint.		
3.	I am familiar with the a	pplicable standard of care.		
4.	more of the named Del Schowengerdt, M.D., R. D.O., and/or agents of Health Centers, Gene. Genesis Healthcare Sys Urgent Care Physician	e standard of care was breached by one or cendants, including but not limited to Carl coland V. Long, M.D., Roger D. Ward, Jr., and/or employees of Muskingum Valley sis Hospital, registered trade name of tem, Genesis FirstCare-South and Genesis LLC, in their care and treatment of d that the breach caused permanent injury Gerald Lee.		
5		ight to review any and all additional y become available in the future and to e herein.		
Further affiant sayeth naught				
	Jerome Di	aniel, M.D.		
Sworn to before me and subscribed in my presence this day of January 2017.				
Comment of the control of the contro	NOTARY OF PUBLIC REG # 7697782 MY COMMISSION EXPIRES 12/31/2020	NOTARY PUBLIC		